

# Tax Partner Pro

**Specialist tax services  
for Professional Advisers**

On-demand expert tax  
advice when you need it.



**etc**  
TAX

# Tax Partner Pro



## A new bespoke professional tax service brought to you by ETC Tax.

A new way of accessing specialist tax advice, Tax Partner Pro is everything you need from an expert tax adviser, with the convenience of an on-demand service and the flexibility to suit you.

Tax Partner Pro offers tailored services to support you and your clients with expert tax advisers on hand. We are consultative in our approach and work alongside you to elevate the services and expertise that you can offer your clients. Our team of experts work collaboratively with you to ensure you get the best bespoke service.

**Tax advice on your terms.**



# The right tax advice when you need it

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TAX

Tax Partner Pro allows you to confidently offer your clients a full tax service without the need of an in-house team. You will have access to a depth and breadth of experience typically only found in larger firms.

Our team of tax specialists are on hand to offer you expert tax advice as and when you need it. We understand the challenges you face and the complexity of balancing tax issues with business priorities. Tax Partner Pro provides a full service offering on your terms, helping to enhance and strengthen your practice.

Add another string to your bow with Tax Partner Pro.

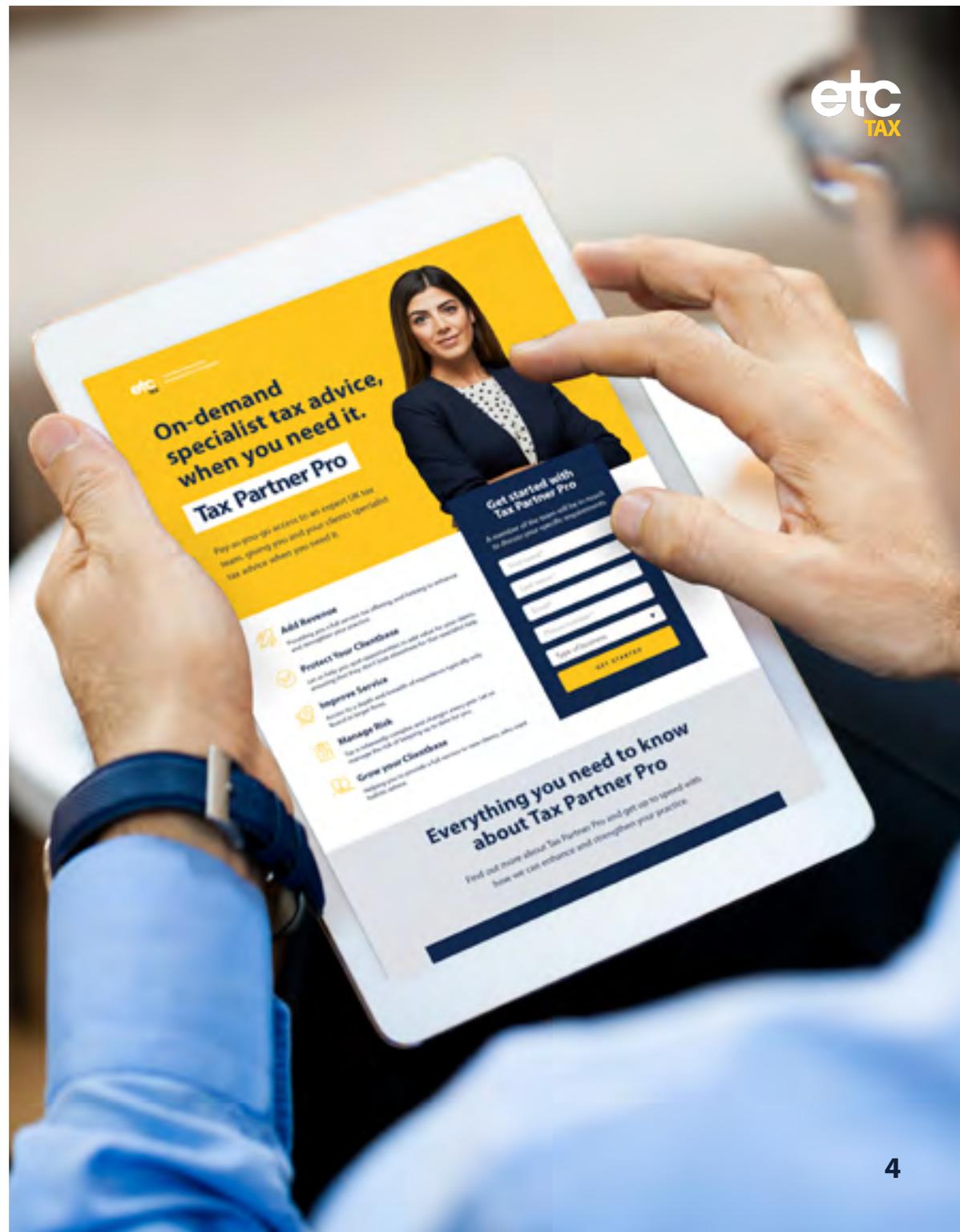


# Pay-as-you-go with Tax Partner Pro

With a clear pricing structure and costs that are easy to plan for, Tax Partner Pro provides a manageable, pay-as-you-go service.

Our hassle-free, transparent credit system allows you to access tailored advice when you need it and only pay for the services you use.

Expert tax advice at your fingertips without the price tag.





**Whether it's a second opinion on a technical point, or advice on a general issue that is required, we regularly turn to Tax Partner Pro for guidance.**

**Without doubt, Tax Partner Pro enables us to complement our compliance duties with a more enhanced and extensive tax advisory service – adding real value for and on behalf of our clients”.**

**Roger Ambrose**

*Owner of Ambrose Associates Taxation Services, Bexleyheath.*



**Whether a quick telephone call is required or bespoke advice, Tax Partner Pro has become a vital part of our service proposition, providing effective solutions to our clients wherever they may be.”**

**Dr Paul Hutchinson**

*Founder and Director of Hutchinson Legal & Associates, Bristol.*



# A simple credit system

With Tax Partner Pro you only pay for the services you use, giving you a hassle-free way to access tax advice. Purchase credits and spend them flexibly. No monthly charges and no surprise fees.

Service 	Details 	Credits 
<b>Phone or video call</b>	15 minute units <i>(we don't charge for the first 15 minutes)</i>	<b>1</b>
<b>Email</b>	15 minute units	<b>1</b>
<b>Written advice note</b>	15 minute units	<b>1</b>
<b>New client (tendering) meeting</b>	1 hour meeting <i>(video call, conference call or in person*)</i>	<b>4</b>
<b>Desktop tax review</b>	Key client tax review <i>Designed to generate opportunities for you to win new business</i>	<b>4</b>
<b>Annual budget update</b>	Delivered by webinar	<b>4</b> <i>(or free where you have spent at least £5k plus VAT with us in the last 12 months)</i>
	Delivered in person*	<b>8</b>
<b>Bi-annual tax update</b>	Delivered by webinar or in person*	<b>24</b>
<b>Quarterly tax update</b>	Delivered by webinar or in person*	<b>40</b>
<b>Bespoke in-house training</b>	1.5 hour bespoke training session on a subject of your choice; relevant to your business and your clientbase	<b>8</b>

# Get a bundle. Get more for less

Our hassle-free credit system allows you to choose the services you need and only pay for what you use. We can tailor our services to complement your flexible business needs with no monthly charges and without the overheads of an in-house tax team.

Purchase as many or as few credits as you need and use them when it suits you. Our flexible and transparent credit system means you can add credits at any time and keep track of your credit use.

For the best value, purchase credits in bundles to unlock great savings!

**1 credit** costs £60

## Bundle Options

- 1 **10 credits** £540 (10% discount)
- 2 **25 credits** £1275 (15% discount)
- 3 **50 credits** £2,400 (20% discount)
- 4 **100 credits** £4,500 (25% discount)

*\*All prices exclude VAT. VAT applies at the standard rate.*

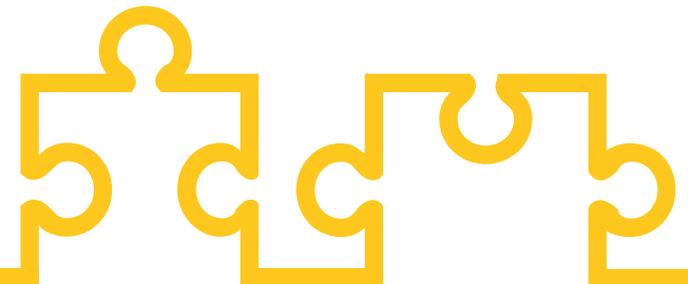
# Sign me up

## Getting started with Tax Partner Pro couldn't be easier.

Register your interest [here](#) and one of our tax specialists will be in touch to discuss how we can tailor support for you and your practice. Our tax specialists are consultative in their approach and are here to listen to your needs. The initial consultation is no-obligation and we will discuss how Tax Partner Pro can work for you.

After an initial consultation, you will be assigned a relationship manager who will be on hand as your first point of contact for all queries.

To get started, [click here](#) for an initial free consultation.





**We are a firm of independent financial planners. Working with Tax Partner Pro has helped our clients to consider tax planning options which go beyond our expertise. Tax Partner Pro are very knowledgeable, and overall, this relationship has provided us with a reliable partner to support our advisory process”.**

**Kalpesh Jethwa**

*Independent Financial Planner - Trusted Strategic Planning, London.*



# Your team of experts

ETC Tax is the specialist tax advisory firm behind Tax Partner Pro.

Our team of experienced Chartered Tax Advisers draw on a wealth of experience gained in Big 4 and Top Ten accountancy firms. They are supported by an exceptional team of passionate junior tax advisers and business support staff.

ETC Tax launched Tax Partner Pro to be able to provide clients with fast advice and support whenever they need it. However, if your enquiry is more complex than day-to-day support, ETC Tax are on hand to provide a specialist consultancy service. In this instance, your Tax Partner Pro adviser will introduce you to the most appropriate member of our specialist team.



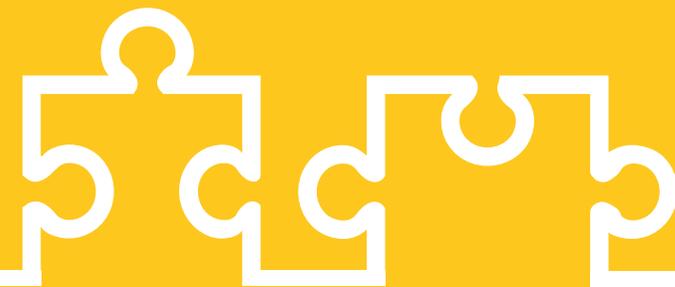
“

**As a law firm giving specialist advice to high net worth clients, we often need specialist tax advice on corporate and property matters to coordinate with the legal advice we give our clients.**

**We have used the team at Tax Partner Pro for the last few years and have always found that the advice they give is practical and concise with a sound commercial basis. We would not hesitate to recommend them”.**

**Richard Saleh**

*Senior Partner - Saleh Solicitors, Didsbury.*



# FAQs

## How can I buy a credit bundle?

Please phone 0333 358 0366 or email [taxpartnerpro@etctax.co.uk](mailto:taxpartnerpro@etctax.co.uk). An invoice will be raised within 24 hours, and once funds have been debited, the credit will be allocated to your account and will be available for you to use.

## How long do I have to use up my credit?

You have 12 months to use your credit bundle, after which time any remaining credit will automatically expire. No refunds can be given, but we will keep you informed of your usage throughout the 12 month period, so that you have plenty of time to ensure that you use all of your credits.

## How do I know how many credits I have used?

We will update you each time credits are used to let you know your credit balance. We will let you know if your credits are running low in case you would like to top up.

## How quickly do you respond to queries?

We aim to provide you with an initial response within 24 hours of your initial contact (or to outline the timescales for a more detailed response).

## We have employees. Can all of our staff use this service?

As many people as you wish can use the service, but if you wish to limit its use to certain individuals within your practice, we will ask you to give us details of those individuals when you sign up so that we can be certain that those contacting us have permission to do so.

## Am I restricted to using Tax Partner Pro?

No. Whilst the engagement letter you sign will be specific to Tax Partner Pro, we offer many different tax services, and can discuss with you how else we may be able to assist you and your clients. Visit [etctax.co.uk](http://etctax.co.uk) to see the full range of our services.

## Is there a restriction on the number of people who can attend the budget updates and training sessions?

No, as long as they are employed (or otherwise engaged) by you, any number of people can attend. However, attendees should not include those from other companies and/or clients without prior written approval from us.

## Can I refer my client directly to you?

You can always refer your client to us directly. This is another service that we offer, and we are happy to discuss this service with you. We regularly work with professional advisers on a project basis, usually on a fixed fee. If this becomes relevant, please do discuss this with your relationship manager or call us on 0333 358 0366.

# Contact Us

To sign up for Tax Partner Pro, [click here](#).

For any other enquiries please contact  
0333 358 0366 or email [taxpartnerpro@etctax.co.uk](mailto:taxpartnerpro@etctax.co.uk)

Full T&Cs for Tax Partner Pro can be found on our  
website at [www.taxpartnerpro.co.uk](http://www.taxpartnerpro.co.uk)



# Tax Partner Pro

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